

Selling your business in 3 steps



1st – Preparation & Valuation



Valuation assessment

Confidential marketing docs



2nd – Marketing & Negotiations



Live on 5+ online platforms

Vetting of buyer fit and financial capacity



3rd – Working towards a successful close



Due diligence

Drafting of legal docs

Financing approval

Escrow / close





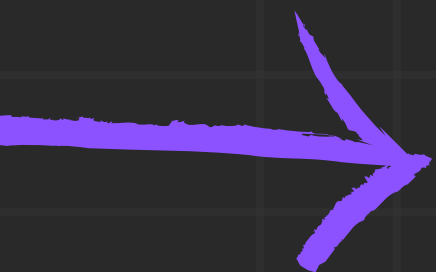
**Wondering about
valuation, the sale
process, or current
market?**

Let's talk.



**defensible,
market-based
valuation is
critical**



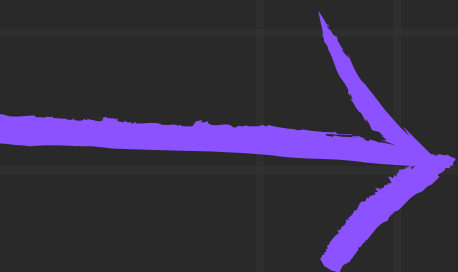


**business are selling,
many of them quickly**



**interest rates are
not the primary
driver in small /
medium business
sales**





**organized
financials &
records increase
probability of
success**



**get answers, act,
and sell on your
terms –
regardless of
when**

